



Investment Advisor Representative

Dennis Rudy Stancoven

CRD # 4554401

Shepherd Financial, LLC

10838 Kings Road

Myrtle Beach, SC 29579

Phone: (888) 369-2261

September 20, 2024

Associated with the following Registered Investment Advisor

Shepherd Financial Investment Advisory, LLC

CRD # 288623

111 Congressional Boulevard, Suite 100

Carmel, Indiana 46032

Phone: (317) 975-5033

This brochure supplement provides information about your Investment Adviser Representative ("your Advisor"), Dennis Rudy Stancoven, who is registered and associated with Shepherd Financial Investment Advisory, LLC (Shepherd Financial Investment Advisory). This brochure is a supplement to the Shepherd Financial Investment Advisory Form ADV 2A brochures, of which you should have already received.

Additional information about your Investment Adviser Representative is available via the U.S. Securities and Exchange Commission's website at www.adviserinfo.sec.gov.

Please Note: If you have not received a copy of the Form ADV 2A brochure, please contact Steven M. Wylam, Chief Compliance Officer, at (317) 975-5034. Brochure requests and additional questions may also be directed to Shepherd Financial Investment Advisory at (317) 975-5033.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Dennis Rudy Stancoven

Year of Birth: 1952

Education

Dennis Rudy Stancoven has not received any higher education degrees after high school.

Business Experience

Investment Adviser Representative, Shepherd Financial Investment Advisory CRD # 288623, September 2024 – Present

President, Dennis R. Stancoven, October 2012 - Present

IAR/Marketing Representative, Biddle Capital Management, February 2007 – Present

President, Jade Security, Inc., June 2004 – Present

Professional Licenses / Designations

Mr. Stancoven holds and maintains the following securities and insurance licenses and registrations required to engage in the offering of securities and investment products.

Series 65 - Uniform Investment Adviser Law Examination

Series 31 - Futures Managed Funds Examination

Series 66 - Uniform Combined State Law Examination

DISCIPLINARY INFORMATION

Mr. Stancoven has no material legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Dennis R. Stancoven, Inc., based in Myrtle Beach, SC, is led by President Dennis Rudy Stancoven since October 2012, with minimal monthly involvement.

Mr. Stancoven is the President of Jade Security, Inc., located in Myrtle Beach, SC, providing security guard and patrol services. He started in June 2004, devoting approximately 20 hours per month, with 8 hours during trading hours.

ADDITIONAL COMPENSATION

Please refer to the Fees and Compensation section in Shepherd Financial Investment Advisory's Form ADV 2A of which should have been provided to you by your Advisor. This section describes in detail the potential other forms of compensation, in addition to the advisory fee, that may be shared with Mr. Stancoven and other Financial Advisors by Shepherd Financial Investment Advisory.

For non-advisory product purchases, your Advisor may receive a sales commission which may be in addition to any advisory fees received on your advisory assets. In these situations, your Advisor may be financially incentivized to offer you both non-advisory and advisory products and services.

SUPERVISION

The individual responsible for monitoring the advisory activities of Mr. Stancoven is Steven M. Wylam, Chief Compliance Officer. Mr. Wylam or his designee is responsible to review the recommended financial plans and transactions of your Financial Advisor. The Chief Compliance Officer provides an oversight of the activities occurring in your account(s). If you have any questions about the trading or recommendations in your account, please call Mr. Wylam at (317) 975-5033.