



Investment Advisor Representative

Ashley Burchard

CRD # 6142383

Shepherd Financial, LLC
111 Congressional Boulevard, Suite 100
Carmel, Indiana 46032
Phone: (317) 975-5033

September 1, 2025

Associated with the following Registered Investment Advisor

Shepherd Financial Investment Advisory, LLC

CRD # 288623

111 Congressional Boulevard, Suite 100
Carmel, Indiana 46032
Phone: (317) 975-5033

This brochure supplement provides information about your Investment Adviser Representative ("your Advisor"), Ashley Burchard, who is registered and associated with Shepherd Financial Investment Advisory, LLC (Shepherd Financial Investment Advisory). This brochure is a supplement to the Shepherd Financial Investment Advisory Form ADV 2A brochures, of which you should have already received.

Additional information about your Investment Adviser Representative is available via the U.S. Securities and Exchange Commission's website at www.adviserinfo.sec.gov.

Please Note: If you have not received a copy of the Form ADV 2A brochure, please contact Steven M. Wylam, Chief Compliance Officer, at (317) 975-5034. Brochure requests and additional questions may also be directed to Shepherd Financial Investment Advisory at (317) 975-5033.

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE

Ashley Burchard
Year of Birth: 1987

Education

Indiana University, Bachelor of Science, Business, 2010

Business Experience

Investment Adviser Representative, Shepherd Financial Investment Advisory CRD # 288623,
August 2025 – Present

Investment Adviser Representative, MJ Retirement CRD # 164328, June 2013 – July 2025

Professional Licenses / Designations

Mrs. Burchard holds and maintains the following securities and insurance licenses and registrations required to engage in the offering of securities and investment products.

Series 65 – Uniform Investment Adviser Law Examination

DISCIPLINARY INFORMATION

Mrs. Burchard has no material legal or disciplinary events to report.

OTHER BUSINESS ACTIVITIES

Mrs. Burchard is not engaged in any investment-related business or occupation (other than this advisory firm).

ADDITIONAL COMPENSATION

Please refer to the Fees and Compensation section in Shepherd Financial Investment Advisory's Form ADV 2A of which should have been provided to you by your Advisor. This section describes in detail the potential other forms of compensation, in addition to the advisory fee, that may be shared with Mrs. Burchard and other Financial Advisors by Shepherd Financial Investment Advisory.

For non-advisory product purchases, your Advisor may receive a sales commission which may be in addition to any advisory fees received on your advisory assets. In these situations, your Advisor may be financially incentivized to offer you both non-advisory and advisory products and services.

SUPERVISION

The individual responsible for monitoring the advisory activities of Mrs. Burchard is Steven M. Wylam, Chief Compliance Officer. Mr. Wylam or his designee is responsible to review the recommended financial plans and transactions of your Financial Advisor. The Chief Compliance Officer provides an oversight of the activities occurring in your account(s). If you have any questions about the trading or recommendations in your account, please call Mr. Wylam at (317) 975-5033.